

IMPORTANT NOTICE

Notification of changes to the timetable of the Emirates Investment Bank PJSC's ("EIBank") Rights Issue

Dear EIBank Shareholders,

Reference is made to EIBank's invitation to subscribe for new shares by way of a rights issue (the "Rights Issue"), as published on Friday 31 March 2023 (the "Invitation").

Due to Eid Al Fitr holiday falling on or around Friday 21 April 2023, we hereby advise the Shareholders of EIBank that the timetable of "Important Dates" pursuant to Paragraph (9) of the Invitation is amended as follows:

- **Date of publication of the invitation to subscribe for New Shares by way of Rights Issue:** 31 March 2023
- **Eligibility Date of Rights*:** 28 April 2023
- **First day of trading the Rights on the DFM:** 01 May 2023
- **Last day of trading the Rights on the DFM:** 12 May 2023
- **Subscription Opening Date:** 09 May 2023
- **Subscription Closing Date:** 19 May 2023
- **Date of allocation:** 24 May 2023
- **Refund date:** 29 May 2023
- **Commencement of Dealings in the New Shares:** 01 June 2023

* In order to receive Rights on the Eligibility Date, investors must ensure that they execute any purchase orders for shares at least two days prior to the Eligibility Date, i.e. on or before 26 April 2023, to allow for the settlement of trades on the DFM (which operates on a T+2 basis).

For more details on the terms and conditions of the Rights Issue, please refer to the Invitation which is available on EIBank's website on (www.eibank.com/investor-relations)