

INVITATION TO ATTEND THE ANNUAL GENERAL MEETING OF EMIRATES INVESTMENT BANK (PJSC)

The Board of Directors of Emirates Investment Bank pjsc is pleased to invite all the shareholders of the Bank to the Annual General Meeting that will be held on Wednesday 20 March 2019 at 11:30 am, at the Bank's Head Office located on 15th floor, Festival Tower, Dubai Festival City, to discuss the following agenda:

Agenda:

- 1 – To review and approve the Directors' report on the Bank's activities for the year ended on 31 December 2018.
- 2 – To review and approve the Auditors' report for the financial year ended 31 December 2018.
- 3 – To discuss and approve the Balance Sheet and the Profit and Loss Statements as at 31 December 2018.
- 4 – To consider the proposal of the Board of Directors not to distribute dividends for the financial year ended on 31 December 2018.
- 5 – To consider and approve the Board of Directors remuneration.
- 6 – To discharge the Board members of their liability for the financial year ended on 31 December 2018.
- 7 – To discharge the Auditors of their liability for the financial year ended on 31 December 2018.
- 8 – To appoint the Auditors for the financial year 2019 and determine their remuneration.

Notes:

- Any shareholder who has the right to attend the General Meeting may delegate another person (other than members of the Bank's Board of Directors) to attend the General Meeting, provided that the proxy may not represent shareholders holding in aggregate more than 5% of the Bank's share capital. Shareholders who are minors or legally incapacitated shall be represented by their legal representatives.
- A corporate person may delegate one of its representatives or executives under a resolution passed by its board of directors or equivalent entity to represent such corporate person in the General Meeting. The delegated person shall have the powers as determined under the delegation resolution.
- The owner of the shares registered as on Tuesday 19 March 2019 shall be deemed to be the holder of the right to vote at the General Meeting.
- In the event of distribution of dividends, the owner of the shares registered on Sunday 31 March 2019 shall be the holder of the right to profits.
- Shareholders may access and review the Bank's financial statements through the following websites: www.dfm.ae or www.eibank.com.
- If the General Meeting falls short of the required quorum, a second general meeting will be held on Wednesday 27 March 2019 at the same time and place.
- Shareholders are requested to update their addresses and communication information with Dubai Financial Market (DFM) in order to ensure appropriate receipt of dividends, as any distributed dividends will be delivered through Dubai Financial Market (DFM).